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September 7, 2026

VITAMIN

01

The Vitamin market fluctuated slightly last week. VC manufacturers continue to stop quotations, while transactions strengthened slightly. Vitamin E inventories continued to decline, with export transactions increasing significantly. Choline prices strengthened as Trimethylamine and Ethylene Oxide costs increased, prompting major producers to suspend quotations or raise prices. Folic Acid transactions recovered to around USD 34.4-37/KG, according to buyer feedback.

AMINO ACID

02

- CJ Biomaterial's Kertih plant in Malaysia will permanently discontinue its 80,000-MT/year L-Methionine production line following its shutdown at the end of August. The fermentation-based capacity will exit the market, further tightening global L-Methionine supply, while synthetic DL-Methionine capacity remains unaffected.
- Valine prices stabilized after a slight increase, while Tryptophan remained stable at USD 3.63-3.70/KG. Arginine was stable to firm at around USD 2.7/KG. Methionine remained weak, while Isoleucine producers continued to support prices at around USD 3.2/KG.

API

03

The API market remained generally stable, with divergent price movements across products. Colistin Sulfate prices continued to rise amid tight supply, while Florfenicol remained stable after recent increases. Amoxicillin prices declined on weak demand. Tylosin Tartrate and Tilmicosin Phosphate continued to bottom out, with producers supporting prices and gradual increases expected. Other major products remained broadly stable.

FOOD ADDITIVE

04

Sucralose transactions stabilized at USD 12.2–12.5/KG, with prices expected to remain stable in the short term. Creatine Monohydrate remained around USD 3.0–3.3/KG, while some producers suspended quotations or raised prices amid higher raw material costs; delivery schedules extend into mid-to-late September. L-Carnitine remained stable at USD 23.77–25/KG.

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